

# Tax Help eligibility

## IS YOUR INCOME AROUND \$60,000 OR LESS?

YES

NO

During the financial year, **did you:**

- run your own business?
- operate under a labour hire agreement quoting your ABN?
- receive any royalties?
- receive income from either a public unit trust or a public trading trust?
- own or share ownership in a rental property?
- make a capital gain or capital loss by selling shares or other capital assets?
- receive any foreign income, other than a foreign pension or annuity?

Y  
E  
S



Tax Help **cannot** help you.  
Please refer to the

- ATO website [ato.gov.au](http://ato.gov.au) or
- ATO Infoline **13 28 61** for more information

NO



Tax Help **can** help you complete your **current year** tax return.



> **Make an appointment**



>>> Please see over the page for POI requirements



# Tax Help eligibility PROOF OF IDENTITY DOCUMENTS

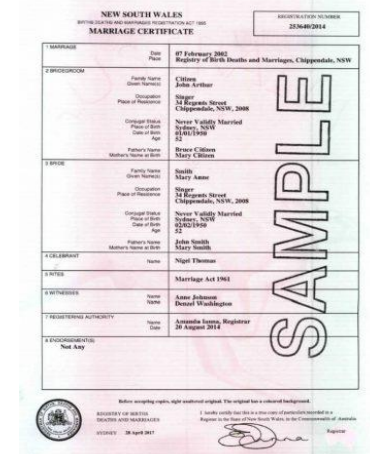
**Proof of Identity documents (PORO) - A combination of these documents can be used for PORO**

*Clients should have with them:*

- Income statements
- Payment summaries
- Notices of assessment from ATO
- Medicare card
- Bank and financial institution statements

*Clients should also bring with them (3 or more):*

- Australian driver licence or learners permit
- Immicard
- Australian passport
- Overseas passport with Australian visa
- Australian birth certificate
- Australian marriage certificate
- Australian citizenship certificate
- Australian citizenship certificate
- Change of name certificate
- Recent correspondence from the ATO
- Previous tax return not more than 5 years old
- Centrelink CRN
- Superannuation account statement



(or to address on envelope if barcoded)

GPO BOX 9990  
Sydney NSW 2001



Your Tax File Number is  
123 456 789

Date of Issue  
3 SEP 08

Sequence Number  
SYD 123456 / 789

Ms Your Name  
PO Box 1111  
Anywhere NSW 1001

Income Tax Assessment Act 1936 and Income Tax Assessment Act 1997  
**NOTICE OF ASSESSMENT**  
For the year ending 30 June 2008 (or substituted accounting period)

Your Taxable Income is \$46521

Tax on Taxable Income  
Medicare Levy  
PAYG Withholding Credits  
Tax Offsets and Other Credits  
Balance of this Assessment  
A refund cheque for this amount is below

A	8586.300R
O	699.310R
E	9524.110R
G	423.160R
L	661.660R

Label G includes an amount of \$85.16 for Low Income Tax Offset

PLEASE SEE THE REVERSE FOR IMPORTANT INFORMATION ABOUT YOUR ASSESSMENT.

